

CFCU COMMUNITY CREDIT UNION • QUARTERLY NEWSLETTER • WINTER 2020

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### **UPCOMING EVENTS**

→ Sunday, February 16, 2 pm

### **CFCU Movie Day at the State Theater | FROZEN**

Free admission and raffle for CFCU members and their families; just bring your CFCU card.

→ Monday, January 20

#### **CFCU Sciencenter Day**

Free admission for CFCU members; just bring your CFCU card.

Notice of Annual Meeting
MONDAY, APRIL 27, 2020
5:30 PM, COUNTRY CLUB OF ITHACA

Members will have the opportunity to meet CFCU's Executive Team, Board and Committee Members, and staff! Light refreshments will be served.

## Candidates for CFCU's Board of Directors

The Nominating Committee has submitted the following candidates for CFCU's Board of Directors. When only one member is nominated for a position, the Nominating Committee Chair may take a voice vote or declare each nominee elected by general consent at the Annual Meeting. Meet the nominees below:



We hope to see you there.

#### **Lisa Whitaker**

As President and Chief Executive Officer at CFCU Community Credit Union, Lisa is responsible for executing all Board-approved policies, as well as establishing major goals and objectives for the Credit Union. This includes directing strategic planning and maintaining organizational structure and effective personnel.

Before joining CFCU in February of 2011, she was President and CEO of COMSTAR Federal Credit Union (now Nymeo FCU) in Frederick, MD. Lisa has accumulated broad financial experience over her financial services career, commencing in 1981. She is very active in the credit union movement and was named the Credit Union Association of New York's (CUANY) 2013 Outstanding Professional for credit unions with more than \$250 million in assets.

Lisa is devoted to her community. She serves on The State Theatre Advisory Council, the Board of Directors of the United Way of Tompkins County (UWTC), co-chaired the UWTC Pacesetter Campaign, co-chaired the overall campaign, is a former Board Chair and former Executive Committee Member, and currently serves on the Governance Committee. Supporting a multi-county demographic reach, she is on the Tompkins Cortland Foundation Board of Directors, serving as Chair of the Investment Committee and as a member of the Executive Committee. To expand her efforts, Lisa joined the Sciencenter Board and serves on the Investment Committee. At the state level, Lisa is appointed to the Federal Reserve Bank of New York's Community Depository Institutions Advisory Committee (CDIAC). She gives additional time by participating in events for many local non-profit organizations. Lisa can also be found at numerous community events in CFCU's five-county footprint.

She is a graduate of Hood College, Frederick, MD, and earned an MBA

from Mount Saint Mary's University, Emmitsburg, MD. In addition, she has earned several advanced continuing education certificates in various financial programs.



#### **Katie Foley**

Katie is originally from Littleton, Massachusetts, and came to Ithaca as a student at Ithaca College where she graduated in 2001. She spent the last 15 years working in the field of fundraising, non-profit leadership and program development, with positions as the Director of Development and Donor Relations at Planned Parenthood of the Southern Finger Lakes, Director of Development at Family & Children's Service of Ithaca and Program Director of

the Big Brothers Big Sisters Program at the Ithaca Youth Bureau, City of Ithaca. Katie left her full-time career as a professional fundraiser to open up her own business in 2015, Silo Food Truck, also the 2016 Winner of the New York State Fair Food Truck Competition. Katie was recognized as Entrepreneur of the Year in 2018 by Tompkins Connect for her work in business.

Katie has served as a community volunteer in many capacities for organizations including: The United Way of Tompkins County (2015 Volunteer of the Year Recipient), Taste of the Nation, Association of Fundraising Professionals (2015 Board President) and the Ithaca Rotary Club. She also currently serves on the board of the Edith B. Ford Memorial Library in Ovid and at the State Theatre of Ithaca.

Katie has been a loyal member of CFCU Community Credit Union since her arrival here in 1997 and hopes to continue her relationship with CFCU as a member of the Board of Directors.